## Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 46

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILATION OF CITY FACILITIES

Dollar Amount of Release: \$ 108,090.96

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541

**Submission Date:** 

#### CITY OF CHICAGO BLANKET RELEASE

#### **Original (Department)**

#### SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE	PURCHASE	RELEASE	SPECIFICATION NUMBER	VENDOR	SITE	DELIVERY	PAGE
DATE	ORDER	NUMBER		NUMBER	NAME	DATE	NUMBER
03/28/2007	8634	46	26799	50086541	Α		1

**DELIVER TO:** 

38-038

**ORDERED FROM:** 

038-0030

30 N. LA SALLE ST.

**ROOM 3700** 

Chicago, IL 60602-2500

PAUL BORG CONSTRUCTION CO INC 2007 S MARSHALL BLVD

CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID TITLE TO PASS ON DELIVERY

CONTACT:

**NICK AHRENS 744-7751** 

PO DESCRIPTION:

JOB ORDER CONTRACT REHABILATION OF CITY FACILITIES

**BLANKET RELEASE** 

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT:

38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line		сом	MODITY	INFORMATION	N		(	QUANTITY	UOM		UNIT COST	TOTAL COST
1	1		96842					108,090.96	USD		1.00	108,090.96	
					NSTRUCTION FERIOR LIGHT					UD 400 00 0	2040		
		<b>5</b> 1-4									0013		
		DIST	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	
		1	001	0435	0382005	1109	220140	0000	41007021	000000	00000	0000	78,981.00
		2	003	0435	0382005	1299	220540	0000	41163151	000000	00000	0000	29,109.96
	1										SHIPMEN	T TOTAL:	108,090.96

**RELEASE TOTAL:** 

108,090.96

APPROVAL

SIGNATURE

DAZE

SIGNATURE

DATE

To: Department of General Services

Date: March 16, 2007

Sub-Order Total:

108,090.96

### **Disclosure of Retained Parties**

#### A. Definitions and Disclosure Requirements

1.As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.

- 2.Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contactor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
- 3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- 4."Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

#### B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-026.A

**DFM** Interior Lighting Upgrades

Specification, loan or other identifying number:

8634

2. Name of Contractor:

City of Chicago - DGS - Paul Borg Const.

EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated
to be retained by the Contractor with respect to or in connection with the contract or lease is listed below
(attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney,lobbyist, subcontractor,etc.)	FEE(indicate whether paid or estimated)  \$23,000.00 Est.	
Classic Electric Supply	7700 Madison St. Forest Park, IL, 60130	WBE	Supplier		
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$19,390.96 Est.	
J. Warner Electric	P.O. Box 189 Orland Park, IL, 60462	Non	Subcontractor	\$65,700.00 Est.	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

Under the Penalties of perjury , I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no

Church Chi

Signature

JAMES CRNICH

Name (Type or Print)

3/21/07

Date

PROTECT MANAGER

Title

Subscribed and sworn to before me

his 2/ At

day of March 20 07

"OFFICIAL SEAL"
Donna M. Moran
Notary Public, State of Illinois
My Commission Exp. 61/12/2008

<sup>4.</sup> The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurance information shall constitute default under the contract and may result in termination of the contract or lease

<sup>5.</sup> The Contractor understands and agress that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.



City of Chicago Richard M. Daley, Mayor

Department of General Services

Michi E. Peña Commissioner

Suite 3700 30 North LaSalle Street Chicago, Illinois 60602-2586 (312) 742-3124 (312) 744-9883 (FAX) http://www.cityofchicago.org

October 27 2006

Ms. Barbara A. Lumpkin Chief Procurement Officer Department of Procurement Services City Hall, Room 403 121 North LaSalle Street Chicago, II 60602

30 1151 -1

Attn:

**Catherine Mellon** 

**JOC Manager** 

Re:

**JOC Project Number:** 

JB5-026.A / V-6-004

**Project Title:** 

Fleet Management SW VMF Interior

Lighting

Address:

3812 South Iron Street

**Estimated Cost:** 

160,000.00

Specification Number: 26799 (1)

**Funding Source:** 

01-435-38-2005-1109-0140-41007-02-1,

03-435-38-2005-1299-0540-41163-15-1

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Jerry McGleam at (312) 744-4749 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña Commissioner

APPROVED:

Barbara/A. Lumpkin

Chief Procurement Officer

Approved:

Nicholas Ahrens

Mary Capecci

Arthur Andros



# The Department of General Services Attachment A

#### **Utilizing JOC For City Construction Projects**

SW Fleet Management Garage 3812 South Iron Street

Project No: JB5-026.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please description the major features of this project.

Installation of Interior lighting and lighting controls

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

The design documents for this work is currently part of a heating and ventilation upgrade project that was bid as a traditional bid contract. The original plan was for the lighting work to be done by the City electricians, so the lighting work was in the traditional bid heating and ventilation pakage for coordination and reference only. The City electricians have recently deceided not to perform this work. In order for the lighting work to be bid by traditional bid DGS would have to spend additional design fees to create a new lighting only bid set of documents and a new lighting only technical specification. This will add about \$2,000 to \$3,000 cost to the project. The traditional bid process will also add 1.5 months to this schedule. The use of JOC will allow DGS to use the existing E drawings and Division 16 of the existing technical specification. No additional design services will be needed to bid the project to a JOC contractor.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.

Single Trade

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

No non pre-priced items anticipated

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

21 H. C.

No term agreements available for this work



# DEPARTMENT OF GENERAL SERVICES

# Bureau of Architecture, Engineering & Construction Management JOB ORDER CONTRACT (JOC) PRE-CONSTRUCTION FUNDING APPROVAL

User Dept:		Date:	October 27, 2006						
Originator:	Jerry McGleam	Phone:	(312) 744-4749						
Project Number:	JB5-026.A / V-6-004								
Project Name:	Fleet Management SW VMF Interior Lighting								
Project Scope:	INSTALL INTERIOR HAHMING								
Location/Address:	3812 South Iron Street								
Justification:									
Est. Project Budget:	\$160,000.00								
CIP #:	130-22-0013								
Funding Strips:	01-435-38-2005-1109-0140-41007-02-1 - 78,981.00 03-435-38-2005-1299-0540-41163-15-1 - 81,019.00								
Funding Verified By:	Maro L. Queio Date: 10/30/06								
Can this request be comple	eted by one of the following:								
1 In-House 2 Term Co 3 Competit	ntract Yes		No X No X No X						
If No, for any of the above	please explain:								
APPROVED:									
Nicholas J. Ahrens, Jr., L	Deputy Confinissioner	**************************************	<u>/0 - 3( - 06</u> Date						
			Date						